

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 15, 2005

REGISTRATION NO.: 24730

BONDS ISSUED BY: City of Hazelwood

AMOUNT OF ISSUE: \$8,415,000.00 (a portion of \$15,045,000)

COUNTY: of St. Louis

DATE OF ISSUE: April 19, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, reconstructing, extending and improving city streets and sidewalks

Rate of Interest	Amount	Maturity
4.000%	\$ 30,000.00	03/01/2006
5.000%	295,000.00	03/01/2007
5.000%	305,000.00	03/01/2008
5.000%	320,000.00	03/01/2009
5.000%	335,000.00	03/01/2010
4.000%	345,000.00	03/01/2011
4.000%	360,000.00	03/01/2012
4.250%	375,000.00	03/01/2013
4.250%	390,000.00	03/01/2014
4.000%	405,000.00	03/01/2015
4.000%	425,000.00	03/01/2016
4.000%	445,000.00	03/01/2017
4.125%	465,000.00	03/01/2018
4.100%	485,000.00	03/01/2019
4.150%	510,000.00	03/01/2020
4.200%	535,000.00	03/01/2021
4.200%	560,000.00	03/01/2022
4.250%	585,000.00	03/01/2023
4.300%	610,000.00	03/01/2024
4.375%	635,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Inc., Leawood, Kansas

PURCHASE PRICE: \$8,499,434.00

INTEREST RATE: 4.1120%

ASSESSED VALUATION: \$492,318,910

INDEBTEDNESS: (Including this issue) \$15,975,000

NOTICE OF ELECTION: Published two newspapers October 20 and 27, 2004

DATE OF ELECTION: November 2, 2004

ELECTION RESULTS: Yes...7,519 No...4,528

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper March 22, 2005

NUMBER OF BIDS RECEIVED: Thirteen (13)